



THE PITTSBURGH & LAKE ERIE RAILROAD COMPANY

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October 3, 1986

RECORDATION NO. 14039-B Filed & Recorded

OCT 6 1986 3-00 PM

INTERSTATE COMMERCE COMMISSION

Ms. Noretta R. McGee, Secretary
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Washington, D. C. 20423

Dear Ms. McGee:

Enclosed for filing with the Commission pursuant to Section 11303 of the Interstate Commerce Act are four executed counterparts and two copies of each of the following documents:

Notice of Termination, dated September 24, 1986, of Railroad Equipment Lease, dated as of November 15, 1977, as supplemented, between The Pittsburgh and Lake Erie Railroad Company and Youngstown & Southern Railway Company, filed with the Commission on January 23, 1978, under Recordation No. 9212, et seq., covering the lease of certain box cars;

Notice of Termination, dated September 24, 1986, of Railroad Equipment Lease, dated as of September 13, 1979, as amended, between The Pittsburgh and Lake Erie Railroad Company and the Montour Railroad Company, filed with the Commission on October 15, 1979, under Recordation No. 10889, et seq., covering the lease of certain 70-ton gondolas;

Notice of Termination, dated September 24, 1986, of Railroad Equipment Lease, dated as of October 28, 1982, as supplemented, between The Pittsburgh and Lake Erie Railroad Company and Youngstown & Southern Railway Company, filed with the Commission on October 29, 1982, under Recordation No. 13827, et seq., covering the lease of certain box cars;

Notice of Termination, dated September 24, 1986, of Railroad Equipment Lease, dated as of February 17, 1983, as amended, between The Pittsburgh and Lake Erie Railroad Company and the Montour Railroad Company, filed with the Commission on June 13, 1983, under Recordation No. 14039, et seq., covering the lease of certain box cars;

Ms. Noreta R. McGee
Secretary
I.C.C.

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October 3, 1986

Notice of Termination, dated September 24, 1986, of Railroad Equipment Lease, dated as of February 17, 1983, between The Pittsburgh and Lake Erie Railroad Company and the Montour Railroad Company, filed with the Commission on June 13, 1983, under Recordation No. 14040, covering the lease of certain 70-ton gondolas.

Also enclosed is Pittsburgh and Lake Erie Railroad Company Voucher No. 526881, dated October 3, 1986, in the amount of \$50.00, payable to the Interstate Commerce Commission, covering the filing fee prescribed by the Commission in its rules and regulations.

Please mark your records to reflect the termination of the above Railroad Equipment Lease filed at the above numbers, and return to me two executed counterparts and two copies of each of the above documents, indicating thereon the filing date and recordation number.

Very truly yours,

/s/ G. EDWARD YURCON

G. Edward Yurcon
Vice President-Law

encs.

REGISTRATION NO. 14039-B FILED

NOTICE OF TERMINATION

OCT 6 1985 3-50 PM
INTERSTATE COMMERCE COMMISSION

WHEREAS, The Pittsburgh and Lake Erie Railroad Company and the Montour Railroad Company are parties to a Railroad Equipment Lease, dated as of February 17, 1983, said Lease having been filed with the Interstate Commerce Commission on June 13, 1983, under Recordation No. 14039, et seq., covering the lease of certain box cars.

WHEREAS, Paragraph No. 4 of the aforesaid Lease provides for termination of the agreement at any time upon mutual agreement by the parties.

NOW, THEREFORE, in consideration of the mutual covenants herein contained, the parties hereto mutually covenant and agree that pursuant to Paragraph No. 4 of the aforesaid Railroad Equipment Lease, said Railroad Equipment Lease is terminated as of August 6, 1986.

WITNESS:

R. E. Donley

THE PITTSBURGH AND LAKE ERIE
RAILROAD COMPANY

By G. E. Heneuschwanke
President

WITNESS:

Jeff Hallway

MONTOUR RAILROAD COMPANY

By C. Ray Haller
President

Dated: September 24, 1986

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF ALLEGHENY)

SS:

On this 24th day of September, 1986, before me,
the undersigned Notary Public, personally appeared G. E.
NEUENSCHWANDER, who, being duly sworn, acknowledged that he
is President of The Pittsburgh and Lake Erie Railroad Company,
that he executed the foregoing instrument for and on behalf
of said corporation, and that the execution of the foregoing
instrument was the free act and deed of said corporation.

Kathleen G. Cavanaugh
Notary Public

My Commission Expires: Sept 1, 1990

KATHLEEN G. CAVANAUGH, NOTARY PUBLIC
PITTSBURGH, ALLEGHENY COUNTY
MY COMMISSION EXPIRES SEPT. 1, 1990
Member, Pennsylvania Association of Notaries

COMMONWEALTH OF PENNSYLVANIA)
)
COUNTY OF ALLEGHENY) SS:

On this 24th day of September, 1986, before me,
the undersigned Notary Public, personally appeared C. ROY
HOLLEY, who, being duly sworn, acknowledged that he is
President of the Montour Railroad Company, that he executed
the foregoing instrument for and on behalf of said corporation,
and that the execution of the foregoing instrument was the free
act and deed of said corporation.

Kathleen G. Cavanaugh
Notary Public

My Commission Expires: Sept 1, 1990

KATHLEEN G. CAVANAUGH, NOTARY PUBLIC
PITTSBURGH, ALLEGHENY COUNTY
MY COMMISSION EXPIRES SEPT. 1, 1990
Member, Pennsylvania Association of Notaries